

Preparer use only

Description _____

Refinancing Points

Preparer - Enter on Screen Rent

| | 2021 Information | Prior Year Information | |
|---|------------------|------------------------|--|
| Refinancing points paid - | | | |
| Recipient's/Lender's name _____ [92] | | [] | |
| Date of refinance _____ | | | |
| Total # Payments _____ | | | |
| Reported on 1098 in 2021 _____ | | | |
| Total points paid _____ | | | |
| Points deemed as paid in current year (Preparer use only) _____ | | | |
| Refinancing points paid - | | | |
| Recipient's/Lender's name _____ | | | |
| Date of refinance _____ | | | |
| Total # Payments _____ | | | |
| Reported on 1098 in 2021 _____ | | | |
| Total points paid _____ | | | |
| Points deemed as paid in current year (Preparer use only) _____ | | | |
| Refinancing points paid - | | | |
| Recipient's/Lender's name _____ | | | |
| Date of refinance _____ | | | |
| Total # Payments _____ | | | |
| Reported on 1098 in 2021 _____ | | | |
| Total points paid _____ | | | |
| Points deemed as paid in current year (Preparer use only) _____ | | | |

Vacation Home Information

Preparer - Enter on Screen Rent-3

| | 2021 Information | Prior Year Information |
|--|------------------|------------------------|
| Number of days home was used personally _____ [5] | | [] |
| Number of days home was rented _____ [7] | | |
| Number of day home owned, if not 365 _____ [9] | | |
| Carryover of disallowed operating expenses into 2021 + _____ [21] | | |
| Carryover of disallowed depreciation expenses into 2021 + _____ [22] | | |

Passive and Other Information

Preparer - Enter on Screen Rent-2

| Preparer use only Carryovers | Non-QBI and Tax | For QBI & Tax | AMT |
|------------------------------|-----------------|---------------|--------|
| Operating | + [25] | + [26] | + [27] |
| Short-term capital | | + [28] | + [29] |
| Long-term capital | | + [30] | + [31] |
| 28% rate capital | | + [32] | + [33] |
| Section 1231 loss | + [34] | + [35] | + [36] |
| Ordinary business gain/loss | + [37] | + [38] | + [39] |
| Section 179 | + [40] | + [41] | + [42] |

NOTES/QUESTIONS:

Control Totals +